



ALL-STAKEHOLDERS MEETING

Wednesday, September 12, 2018

Time: 11:30-2:00 PM EST (lunch provided)

Location: Indiana University-Purdue University at Indianapolis (IUPUI Campus), Hine Hall, Room 132

Address: 875 W. North St., Indianapolis, IN. 46202

Parking: University Tower Garage (located directly below Hine Hall)

Overflow Parking: North Street Garage, 819 W. North St., Indianapolis, IN. 46202

(connected to Hine Hall via skyway on the third floor)

RSVP: Gloria Sachdev, President and CEO, Employers' Forum of Indiana gloria@employersforumindiana.org

AGENDA

Welcome and Introductions

Presentations can be found at: <http://employersforumindiana.org/>

Gloria Sachdev, BS Pharm, PharmD, FASHP
President and CEO, Employers' Forum of Indiana

Improving the Impact of Diabetes in your Workplace

Mary Delaney, MS PT, CWP
President, Vital Incite

Population Health Strategies: The Pharmacist Role in Disease Management

Julie Bott, PharmD, BCPS
Clinical Pharmacy Manager, Indiana University Health

Richard Bernhardt, MD
Medical Director, Population Health, Indiana University Health
Associate Professor of Clinical Medicine & Pediatrics, IU School of Medicine

Driving Patient Outcomes through Digital Engagement

Courtney McBride, MPA, Health Policy
Director, Client Strategy, Castlight Health

Federal Legislative Update for Employers

Chad Morris, BS Business, PPACA
Vice President, Employee Benefits Consultant, Gregory & Appel Insurance

Please mark your calendar for upcoming 2018-2019 Forum All-Stakeholder meetings:
November 5, January 30, March 13, May 22, & July 31



Mary Delaney

Mary is the Managing Director of Vital Incite. Her role is to help employers understand how to leverage a variety of solutions to provide meaningful healthcare coverage, promote wellbeing and mitigate cost. Mary is motivated by a genuine desire to make a lasting difference in the evolving world of healthcare. Having spent 23 years on the provider side of the healthcare industry, Mary has the unique ability to see the big picture in healthcare and develop outside-the-box strategies and solutions. She has specific expertise in wellness solutions, onsite clinic integration, disease and utilization management and the medical home model of patient care. In her current role, Mary is focused on delivering data-driven strategies to employers, designed to decrease medical spend waste and efficiently guide the reinvestment of those resources into meaningful programs that ultimately result in improved employee health. Mary and the Vital Incite team currently manage population health programs for more than 70 employers throughout the US, from Alaska to Florida, providing strategies covering more than 150,000 employee lives.

Chad Morris

Chad Morris excels in designing industry-leading cost containment strategies to improve organizations' employee benefits programs. He is an innovator and works to build programs that best align with each employer's company culture. An analytical communicator focused on problem solving and providing impeccable service, Chad establishes valuable relationships with his clients by asking vital and sometimes tough questions to positively impact their organization. He listens and views his client relationships as mutual partnerships built on integrity. Chad joined Gregory & Appel in 2011 and serves as a Vice President and Senior Benefits Consultant. He has spent over a decade in employee benefits design and consulting. His direct experience includes serving clients in a variety of fields that include higher education institutions, manufacturing and public entities – just to name a few. Backed by a skilled team at G&A, Chad can identify the best strategies and technologies that will move the needle for his clients.

Courtney McBride

Courtney McBride is a Director of Client Strategy at Castlight Health. In this role, Courtney helps clients bring their healthcare and benefits strategies to life through the Castlight tools. Before coming to Castlight, she was a Senior Consultant in the Total Health Management practice at Mercer from 2013 – 2018. At Mercer, she specialized in Digital Navigation, Wellness, Advocacy, Targeted Condition Management and Care Management. In addition to her consulting role, from 2016 – 2017 she was appointed the Mercer LABS Partner for the Central North Region where she helped local clients and consultants keep a pulse on the dynamic digital health vendor marketplace. Prior to joining Mercer, Courtney worked in business development for a wellness vendor, and in benefits administration for an employer. Courtney has worked with clients across sizes ranging from 300 to 150,000 employees. Her experience spans industries including finance, professional services, consumer products, manufacturing, energy, pharma, media, higher education, and defense.