EMPLOYERS' FORUM OF INDIANA Addressing the challenges of the local healthcare marketplace

2023 Year-in-Review

Gloria Sachdev, PharmD

President & CEO, Employers' Forum of Indiana

Thursday, November 2, 2023



2023 EFI Healthcare Innovation Award

Candace Shaffer!!



2023 Dave Kelleher Leadership Award IN Representative Donna Schaibley



January 26, 2023 All-Stakeholder Meeting

Employer Health Benefits Survey: National Findings

Christan Royer, Indiana University

Employer Fiduciary Responsibility

• Christin Deacon, VerSan Consulting

United Healthcare's New Consumer Centric Solutions

- Kim Sonerholm & Eric Bachle, UnitedHealthcare of IN and KY
- Joanna Bentley, Wabash National

April 12, 2023 All-Stakeholder Meeting

WellBridge Surgical: Embracing Transparent Pricing	 John Patterson and Melissa Alfont, Haynes International Ray Korson, Gibson Ron Piniecki and Jeff Williams, WellBridge Surgical 				
Value of Physical Therapy in Reducing Musculoskeletal (MSK) Spend	 Andrea Lausch, American Physical Therapy Association (IN) Ben Sanford, Advanced Rehabilitation Sean Lane, Domtar 				
Oncology COE Panel	 Lakshmi Aggarwal, Fort Wayne Oncology and Hematolgy Deirdre Saulet, Carrum Health Kim Woofter, Strategic Alliances at AC3 				

May 4, 2023 Policy Update It Takes a TEAM!













House and Senate Republican leadership held a press conference to updated House Bill 1001, and the two-year state budget bill, on Wednesday, April 26, 2023, at the Indiana State House in Indianapolis. From Ieft, Speaker of the House, Todd Huston, (R-Fishers.) House Ways and Means Chair Jeff Thompson (R-Liston,) Senate President Pro Tem Rodric Bray (R-Martinsville.)



August 31, 2023 All-Stakeholder Meeting

PBMs: What's the Buzz?

• Lauren Vela, EFI Consultant

PBM Playbook Highlights

• Mike Thompson, National Alliance of Healthcare Purchaser Coalitions

What You Should Demand From Your PBMs

• Greg Baker, AffirmedRX

PBM Transparency Panel Discussion

- Lauren Vela, EFI Consultant
- Greg Baker, AffirmedRX
- Amber Meranda, Capital RX
- Mike Thompson, National Alliance of Healthcare Purchaser Coaltions
- Mark Williams, True RX Health Strategists

November 2, 2023 All-Stakeholder Meeting

Indiana Physicians Health Alliance

• Linda Wilgus, Northwest Radiology

Hospital Price Markup and Profits for Physician-Administered Drugs

• Chris Whaley, RAND/Brown University

Lawsuits and Federal Legislation

• Chris Deacon, VerSan Consulting

EFI Awards and Year-in-Review

• Gloria Sachdev

Thank you to our wonderful presenters!

Melissa Alfont	Eric B	Eric Bachle		Greg Baker		Joanna Bentley		Chris Deacon	
Ray	Sean Lane		Andrea		Amber		Jon		
Korson			Lausch		Meranda		Patterson		
Ron	Ben		Deirdre		Kim		Mike		
Piniecki	Sanford		Saulet		Sonerholm		Thompson		
			m ofter		ark ams	Lauren Vela			

In 2023, the Forum Developed Numerous Resources

March	Approximate Savings from Lowering Indiana Not-For-Profit Commercial Hospital Facility Prices		
	Medicare Reference Pricing Legislative Activity in U.S.	<u>Link</u>	
April	Legislative Prohibiting Spread Pricing	<u>Link</u>	
	Physician Non-Competes	<u>Link</u>	
	Indiana Medicaid Payer Mix & Medicaid Operating Profit Margin Compared to Other States	<u>Link</u>	
May	2023 Indiana Health & Pharmacy Legislative Summary	<u>Link</u>	
	2023 Indiana Legislative Health Policy Media Coverage	<u>Link</u>	
October	Indiana Hospital Mergers, Acquisitions and Expansion	Link	

Read our monthly newsletters <u>here</u>!

Congressional Testimony Competition & Transparency: The Pathway Forward for a Stronger Health Care Market

Subcommittee on Health, Employment, Labor And Pensions Hearing

On June 21st Gloria Sachdev was invited as a subject matter expert to testify to the U.S. House Education and the Workforce Committee – the HELP Subcommittee to discuss solutions to reduce the price of healthcare for American employers, workers, and their families.

Testimony: <u>Link</u> Recording <u>Link</u>



Featured on the Front Page of The Wall Street Journal September 28, 2023

Employers "haven't had a voice saying, 'We're mad as hell, and we're not going to take it anymore,' " said Chris Skisak, executive director of the Houston Business Coalition on Health. "Gloria just lit the fuse, we're all launching the rocket."



Invited State & National Presentations by Gloria

Q3

Q4

- 1. Indiana Manufacturers Association **Board Meeting**
- 2. Alliance to Fight for Health Care
- 3. MJ Insurance-Hoosier School Board Benefit Trust
- 4. 360 degrees of Healthcare Podcast
- 5. Association of Health Care Journalists **Annual Conference**
- 6. Catalyst for Payment Reform Conference
- **Q2**

Q1

- 7. Greater Cincinnati Business Group on Health Conference
- 8. Johns Hopkins University Roundtable
- 9. U.S. House Committee on Health, **Employment**, Labor and Pensions Hearing-Subcommittee House Education and the Workforce
- 10.National Alliance of Healthcare Purchasers Coalition Leadership Summit

- 11. Indiana State Association of Health Underwriters Conference
- 12. Louisiana Business Group on Health-Inaugural Conference for Employers & later for Providers
- 13. LHD Conference-AIMS Medical Trust
- 14. Georgetown University Roundtable
- 15. National Academy for State Health Policy Annual Conference
- 16. North Carolina Business Coalition on Health Conf
- 17. Conner Insurance-NextGen Healthcare Summit
- 18. Health Care Cost Oversight Task Force
- 19. Center on Health Insurance Reform,
 - Georgetown University Conference
- Hendricks County Chambers of Commerce 20.
- 21. Greater Lafayette Community Council
- 22. 32 BJ Health Fund Conference
- 23. Peterson Center on Healthcare Roundtable
- 24. National Alliance of Healthcare Purchasers **Coalitions Annual Conference**
- Massachusetts Association of Health Plans Conf 25.

EFI in the News 389 Times from Jan-Oct 2023



Currently at the Forum...



Building Sage Transparency 2.0



Considering Policy for 2024 IN Legislative Session



Preparing for State & National Presentations



Advising on Rand 5.0



Writing Grants



Reviewing Issues with TPA/PBM Contracts

On the Horizon for 2024



Thank You for a Terrific 2023!

Networking Cocktail Hour Begins Now!

We have fun a themed cocktail and mocktail along with a full bar PLUS apps.







