



# All-Stakeholder Meeting

**Thursday, November 3, 2022**

**Time:** 11:30am - 4:00pm EDT

**Location:** Indiana Landmarks Center

**Address:** 1201 Central Ave, Indianapolis, IN 46202

**Parking:** Parking can be found onsite at the Indiana Landmarks Center's adjacent parking lot and the lot on Park Avenue opposite Morris-Butler House. Free street parking is available on both sides of Central Avenue, 12th Street, Park Avenue, and surrounding neighborhood streets.

\*For questions or comments please contact Sara Otte at [sara@employersforumindiana.org](mailto:sara@employersforumindiana.org)

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## AGENDA:

### I. Networking Lunch

### II. Welcome and Introductions

### III. A New Initiative to Access Mental Health Providers

Leslie Hulvershorn, MD, MSc  
Chair, Department of Psychiatry  
IU Health Scholar II of Psychiatry  
Indiana University School of Medicine

### IV. Increasing Employee Access to Primary Care: Panel Discussion

Panel Moderator:

Christan Royer, Director of Benefits and HR Strategies at Indiana University

Panel Members:

Cody Adams, Benefits Manager at Genentech  
Lauren Kirschner, Director of Client Services at WeCare  
Tyler Osenbaugh, Business Manager at Central Noble Community School Corporation  
Laurel Pickering, Head – Strategic Alliances at Centivo  
Janet Lucas - Taylor, Senior Director - Employee Benefits at Northwestern Mutual  
Jeff Wells, CEO & Co-Founder at Marathon Health

### V. EFI Year in Review/On the Horizon

Gloria Sachdev, BS Pharm, PharmD  
President and CEO, Employers' Forum of Indiana

### VI. Open Discussion

Moderated by:

Kristin Beck, Director of Student & Staff Wellness at Bartholomew Consolidated School Corporation  
Chad Phillips, Assistant Superintendent & CFO at Bartholomew Consolidated School Corporation

### VII. Networking Cocktails & Appetizers



## Biographies

### **Cody Adams, BS**

Cody is currently a Benefits Manager at Genentech, Inc. He has been with the company for over 10 years and joined the US Total Rewards team in March 2020. He leads the health improvement strategy and benefit programs offered nationally to 22,000 US Roche and Genentech employees and their eligible dependents. He brings his employee engagement and corporate wellbeing experience to advocate for a progressive, employee-centric approach to benefits.

### **Kristin Beck, MA**

Kristin received her bachelor's degree from Indiana University in Special Education in 1997 and her master's degree from Butler University in School Counseling in 2004. Her professional career includes nine years as a special education teacher and seven years as a school counselor with Franklin Community School Corporation. She joined BCSC in 2013 as a counselor at Columbus East High School and served at East High School as the Director of Counseling since 2016. She became the Director of Wellness for BCSC in 2022. Her work in this role focuses on connecting students and staff to resources to help them address their emotional, mental, and physical well being.

### **Leslie Hulvershorn, MD, MSc**

Dr. Leslie Hulvershorn is a child and adolescent and addiction psychiatrist, Chair of the Department of Psychiatry at the IU School of Medicine and Director of the Division of Child and Adolescent Psychiatry at the Riley Hospital for Children. Dr. Hulvershorn is an active researcher and clinician and has authored numerous publications on various topics in child psychiatry. She has received multiple grants to study the neurobiological basis of addiction risk in children. She is the director for Indiana's Department of Child Services Psychotropic Medication Consultation Program and serves as the consulting Medical Director for Indiana's Division of Mental Health and Addiction.

### **Lauren Kirschner, BS**

Lauren Kirschner serves as the Wecare tlc Director of Client Services bringing over 10 years of primary care practice oversight and population health management experience to the leadership team. She has held roles of progressive responsibility throughout her career, including Clinical Operations Director with oversight for multiple employer onsite clinics and supporting clients in a consulting capacity to develop their population health strategy to help reduce costs and become more informed health care consumers.

Lauren's deep clinical knowledge and understanding of the health benefit space, as well as her invaluable commitment to the clients she serves was the bridge to her current role. As a creative thinker, Lauren is able to implement and execute innovative solutions to ensure the highest level of client satisfaction is upheld.

A native of Arkansas, Lauren earned her Bachelor of Science in Food Science and Technology from the University of Arkansas and is working towards her Master's of Population Health Management and Data Analytics. Outside of work, Lauren resides in Michigan with her husband and 3 children and loves anything outdoors.

### **Tyler Osenbaugh, MMAS**

Tyler Osenbaugh is the Business Manager at Central Noble Community School Corporation and has been since 3 FEB 2020 (one month and ten days prior to our closing for COVID). Tyler was with Howe Military Academy for eight and a half years serving as the Senior Army Instructor for five years, Chief of Finance and Operations for 1.5 years, and the Head of School/Superintendent for 1.5 years. Prior to that he spent 21 years in the US Army "graduating" as a Colonel. Tyler has been married to Alexandra for 27 years (in December) and they have five children.



**Chad Phillips, MA**

Chad is the Assistant Superintendent for Financial Services at Bartholomew Consolidated School Corporation in Columbus, Indiana. His work focuses on the long-term strategic direction for the district that serves more than 12,000 students. Chad has more than 20 years of K-12 leadership experience. He taught high school social studies before serving as an administrator at the high school, middle school, elementary, and district level. Chad earned his Bachelor of Arts at Purdue University and Masters in Educational Leadership from Indiana University.

**Laurel Pickering, MPH**

Laurel Pickering is Head, Strategic Alliances at Centivo where she is responsible for managing and broadening relationships with key partners to expand the reach of Centivo's innovative health plan model.

Before joining Centivo, Laurel was Executive Vice President, Enterprise Solutions for Welldoc where she promoted their best-in-class digital solutions for chronic care management.

Laurel was the president & CEO of Northeast Business Group on Health (NEBGH) for nearly 25 years before joining Welldoc and Centivo. There, she built an employer-led coalition of healthcare leaders and other stakeholders with the mission of empowering members to drive excellence and value in healthcare and the patient experience. NEBGH has 170 members comprised of national and global self-insured employers based in New York, New Jersey, Connecticut and Massachusetts; plus national health plans, major consulting organizations, regional hospital systems and other key stakeholders. Under Laurel's leadership, NEBGH became one of the most active and influential healthcare-focused business coalitions in the country, focused on moving toward a value-based delivery system.

Laurel joined the adjunct faculty of Jefferson's College of Population Health in 2021, bringing her years of experience in healthcare quality and market-based reform to her teaching.

Laurel serves on the Board of Directors of HealthPass and the Population Health Alliance. She is Co-Chair of the Advisory Council of the Center for Workplace Mental Health and is an Advisor to Welldoc, Eden Health and Fresh Tri. She previously served on the Boards of The Leapfrog Group, National Alliance of Health Care Purchaser Coalitions and National Quality Forum. She was also a member of NCQA's Standards Committee. Laurel received her BA in Anthropology from SUNY Albany and MPH from Emory University.

**Janet Lucas – Taylor, BA**

Janet is the Senior Director of Employee Benefits responsible for strategy and implementation of employee benefit offerings for Northwestern Mutual. Janet is a benefits professional with broad-based knowledge and is an innovator and thought leader in health care with a strong commitment to creating value in employee benefits. She is particularly passionate about changing how health care is delivered and paid for. She currently serves on the Leapfrog Employer Innovation Panel and as a member of the Low Value Taskforce a cross functional group of providers, employers and healthcare data experts focused on reducing low value care in the state of Wisconsin. Additionally, Janet serves on the Executive Steering Committee for the Business Health Care Group (BHCG), the employer coalition in Eastern Wisconsin. As part of BHCG, Janet has driven the offering of a high performance health plan where physicians are curated based on quality and efficiency for Northwestern Mutual employees and the Wisconsin market.

Prior to her current role, Janet worked as a Health and Group Benefits consultant partnering with employers on their benefits and wellbeing strategies.

She lives in Mequon Wisconsin with her husband Stephen, daughter Petra and dog Masha.



**Jeff Wells, MD**

Jeff Wells, M.D., is a proven physician leader committed to improving lives through a value-based and patient-centered healthcare experience. His background includes broad-based involvement in patient care, health information technology, health policy, and managed care. He is currently the CEO and co-founder of Marathon Health, one of the nation's leading providers of employer-based health services.

Prior to Marathon Health, Wells served as co-founder and President of OurHealth, known for its MyClinic network of primary care centers, improving access to high-quality care in Charlotte, N.C., Indianapolis, Ind., and Cincinnati, Ohio. Wells was instrumental in the transaction that combined Marathon Health and OurHealth in early 2020.

Dr. Wells was the youngest person ever to direct the Indiana Office of Medicaid Policy and Planning where he was responsible for ensuring value-driven care was provided to over one million Hoosiers. He completed his MD/MBA degree at Indiana University School of Medicine and Kelley School of Business in Indianapolis and is trained in internal medicine. An Indianapolis native, Jeff is active in the community and has served on the boards of the Heroes Foundation and YPO Indiana.